



Sunshine Savings: Your Guide to Financial Wellness This Summer

Brought to you by  **Educators
Choice**
Financial Guidance & Planning

Powered by  **Suncoast
Credit Union**

The longer days and a slower pace of summer offer a unique opportunity to assess your financial health and explore new strategies for savings growth wellness. Whether you're planning a vacation, saving for home projects, or managing your finances, Suncoast can help you get there!



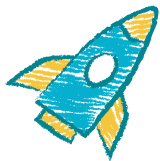
Make summer fun a little easier on the wallet.

- **Pack a Picnic:** Theme parks, summer festivals and traveling can be pricey. Save money by bringing your own food and drinks.
- **Staycation Vibes:** Be a tourist in your hometown! Skip the hotel expenses and explore your local area.
- **Reconnect with Friends:** Reach out to an old friend in a different city. Plan a day of fun together or consider a house swap for a unique vacation experience. (Bonus points if their place has a pool or ocean view!)



Do a mid-year check in on your finances.

- **Review Your Credit Report:** Look for any errors or suspicious activity.
- **Recurring Expenses:** Take a close look at your monthly bills and subscriptions. Any you can cut out or trim down?
- **Goal Progress:** Has inflation impacted progress towards your goals? Have you experienced any life changes that impact your finances and you need to adjust your goals (marriage, babies, job changes, new ventures)?



Look for easy ways to grow your savings.

- **\$100 Cash Reward:** Open a Suncoast Smart Checking account to enjoy fee-free banking. Plus, we'll make a donation to the Suncoast Credit Union Foundation every time you use your debit card.*
- **Boost Your Savings:** Open a Smart Start share certificate with as little as \$50 and watch your savings soar to new heights!**



Ready to take control of your financial future? Let's make this summer the turning point. As your personal banker, I'm here to guide you, let's talk!

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*To qualify for the \$100 reward, the participant must be over the age of 18, open a new membership and checking account, and complete qualifying ACH Direct Deposits of \$1500 or more within 90 days of account opening. Your direct deposit needs to be a recurring electronic deposit of your paycheck, pension, or government benefit (such as SSI) from your employer or the government. The reward will be deposited directly into the new member's checking account within 60 days of meeting the offer requirements. Incentive may not be combined with any other offers. Minimum deposit required for membership of \$5.00. Minimum credit or risk score may be required to qualify for services. Incentive deposit of \$100, may qualify as taxable income and a 1099INT form will be issued reporting the value of this offer.

Consult your tax advisor with any questions. Offer redeemable only for new membership accounts opened as part of the Suncoast Credit Union Educators Choice program. Offer subject to change.

**Membership qualification and account opening required. For all Certificate products: Annual Percentage Yield (APY) accurate as of 03/14/2024 and are subject to change without notice. View CD rates and disclosures at suncoast.com for complete details.

